

MetaHollywood Platform Disclaimer

WEBSITE DISCLAIMER

The information provided on this website (“Platform”, “we”, “us” or “our”) is provided in good faith, however we make no representation or warranty of any kind, express or implied, regarding the accuracy, adequacy, validity, reliability, availability or completeness of any information on the Platform.

UNDER NO CIRCUMSTANCE SHALL WE BE LIABLE TO YOU FOR ANY LOSS OR DAMAGE OF ANY KIND INCURRED AS A RESULT OF THE USE OF THE PLATFORM OR RELIANCE ON ANY INFORMATION PROVIDED ON THE PLATFORM. YOUR USE OF THE PLATFORM AND SERVICES PROVIDED BY US AND YOUR RELIANCE ON ANY INFORMATION ON THE PLATFORM IS SOLELY AT YOUR OWN RISK.

EXTERNAL LINKS DISCLAIMER

The Platform may contain (or you may be sent through the Platform) to other websites or content belonging to or originating from third parties or links to websites and features in banners or other advertising. Such external links are not investigated, monitored, or checked for accuracy, adequacy, validity, reliability, availability or completeness by us. There are risks associated with the use of cryptocurrencies, including, but not limited to, the risk of hardware, software, and internet connections, the risk of introduction of malicious software, and the risk of third parties gaining unauthorized access to information stored in your wallet. You agree and acknowledge that the Platform shall not be liable for any communication failures, interruptions, errors, distortions, or delays you may experience while using the same, regardless of the cause.

WE DO NOT WARRANT, ENDORSE, GUARANTEE, OR ASSUME RESPONSIBILITY FOR THE ACCURACY OR RELIABILITY OF ANY INFORMATION OFFERED BY THIRD-PARTY WEBSITES LINKED THROUGH THE PLATFORM OR ANY WEBSITE OR FEATURE LINKED IN ANY BANNER OR ANY OTHER ADVERTISING. WE WILL NOT BE A PARTY TO OR IN ANY WAY BE RESPONSIBLE FOR MONITORING ANY TRANSACTION BETWEEN YOU AND THIRD-PARTY PROVIDERS OF PRODUCTS OR SERVICES.

PROFESSIONAL DISCLAIMER

The content available on the Platform neither contain nor constitute investment advice. Any information is provided for general informational purposes only and is not a substitute for professional advice. Accordingly, before taking any actions based upon such information, you are expected to consult with the appropriate professionals. We do not provide any kind of investment advice. The Platform shall not be liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract, equity or otherwise arising from the use of the MetaHollywood Whitepaper or any other materials published, or its contents or otherwise arising in connection with the same. Nothing in this Platform or any publications by it shall be deemed to constitute a prospectus of any sort or a solicitation for investment, or in any way pertain to an offering or a solicitation of an offer to buy any securities in any jurisdiction.

THE USE OR RELIANCE OF ANY INFORMATION CONTAINED IN THE METAHOLLYWOOD WEBSITE OR ANY OTHER MATERIAL AVAILABLE ON THE PLATFORM IS SOLELY AT YOUR OWN RISK.

TOKEN DISCLAIMER

Purchasing, holding or using cryptographic tokens carries potential financial, regulatory and other risks, including potential loss of the entire value of payment.

Tokens are only for sophisticated purchasers who are knowledgeable and experienced in the features and risks of digital platforms, virtual assets, blockchain technology and smart contracts. Potential purchasers should determine for themselves the relevance of the information contained in this document and related materials, in each case as supplemented from time to time, and the necessity for additional enquiry, research and professional advice. Any decision to participate in a token sale should be based upon such independent investigation and advice as you deem necessary. The MetaHollywood Whitepaper and any content on the Platform should not be considered as recommendation by any person to participate in any token sale on the Platform.

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In particular, you should not hold any HWOOD tokens unless you have read and understood the MetaHollywood Whitepaper and these disclaimers and fully understand the context of the token sale, including, but not limited to the following:

- the nature and purpose of the HWOOD token and its cryptographic context;
- the Terms and Conditions of the Platform;
- the procedures required to acquire HWOOD tokens;
- the nature and the extent of the risks to which you may be exposed by acquiring, holding and transferring HWOOD tokens, including those set out in the Risk Disclosure (see below); and
- any regulatory, tax and accounting treatment of participating in the token sale and purchasing, holding, transferring or exchanging HWOOD tokens, as well as any other relevant implications.

The MetaHollywood Whitepaper is not a prospectus nor a solicitation for investment and it does not pertain in any way to an offering of securities in any jurisdiction.

The HWOOD tokens are utility tokens and therefore not intended to constitute securities in any jurisdiction, and the MetaHollywood Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer or sale of securities or a solicitation for investments in securities in any jurisdiction in which such offer or sale or solicitation is unlawful. The contents of the MetaHollywood Whitepaper are not a financial promotion. None of the contents of MetaHollywood Whitepaper serves as an invitation or inducement to engage in any sort of investment activity.

The MetaHollywood Whitepaper has been prepared in good faith to provide a comprehensive overview and roadmap of the MetaHollywood Project and the HWOOD token and is for information purposes only.

By accessing the MetaHollywood Whitepaper or otherwise seeking to purchase HWOOD tokens you are deemed to represent to us that you and any person you represent have complied with these restrictions and any relevant regulations and you will not provide such document to any person to whom delivery would be unlawful nor use it in connection with any action in any place where such action is not permitted by law. If you have gained access to the MetaHollywood Whitepaper contrary to any of these restrictions, you are not authorised and you cannot seek to nor purchase, hold, or transfer HWOOD tokens.

The Platform neither offers or distributes the HWOOD tokens nor carries on any business (activity) in any regulated activity in the United States, or the People's Republic of China or in any other countries and territories where transactions in respect of, or with use of tokens fall under the restrictive regulations or require from the Platform to be registered or licensed with any applicable governmental authorities. The Platform does not make any warranty, undertaking or representation as to whether you can legally purchase the HWOOD tokens in your jurisdiction and whether you can resell the HWOOD tokens to any persons in any given jurisdiction. You acknowledge that any transactions made in relation thereto shall be solely at your own risk.

Information Subject to Changes

Along with the development of the Platform, the MetaHollywood Whitepaper may be amended from time to time. Please also note that the MetaHollywood Project itself may be redesigned or otherwise revised in any given time in the future, if that would be required for any material reasons (including, but not limited to: commercial considerations, technical possibilities, or the need to ensure compliance with any (existing or future) applicable laws and regulations, or any other material reasons). The information in the MetaHollywood Whitepaper and content on the Platform remains subject to change without notice.

Restrictions from Participation

U.S. Persons, as defined in Regulation S under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), are prohibited from accessing the MetaHollywood Whitepaper and its website. Nothing in the MetaHollywood Whitepaper or its website shall be deemed to constitute an offer, offer to sell, or the solicitation of an offer to buy, any securities in any U.S. jurisdiction. Each person accessing the MetaHollywood Whitepaper or its website will be deemed to have understood and agreed

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that: (1) he/she/ it is not a U.S. citizen and is located outside of the U.S.; (2) any securities described herein have not been and will not be registered under the U.S. Securities Act or with any securities regulatory authority of any state or other jurisdiction of the United States, and may not be offered, sold or delivered within the United States or to, or for the account or benefit of, U.S. persons except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws.

RESIDENTS OF CERTAIN JURISDICTIONS ARE ALSO RESTRICTED FROM PARTICIPATING IN THE HWOOD TOKEN SALE. A LIST OF THESE JURISDICTIONS WILL BE SET OUT ON THE PLATFORM AND MAY BE SUBJECT TO CHANGE AT OUR DISCRETION.

Risk Disclosure

PARTICIPATING IN THE HWOOD TOKE SALE, HOLDING HWOOD TOKENS AND USING THE PLATFORM INVOLVE RISKS, SOME OF WHICH ARE SET OUT BELOW (BUT ARE NON-EXHAUSTIVE).

THESE RISKS, AND ADDITIONAL RISKS ARISING EITHER NOW OR IN THE FUTURE, COULD RESULT IN THE FAILURE OF THE HWOOD TOKEN SALE, THE DESTRUCTION OF HWOOD TOKENS OR THE UTILITY OF HWOOD TOKENS, AND/OR THE TERMINATION OF THE DEVELOPMENT OF THE PLATFORM.

YOU MAY LOSE YOUR ENTIRE INVESTMENT OR THE ENTIRETY OF YOUR HWOOD TOKENS.

YOU MUST CONSIDER CAREFULLY WHETHER THE RISKS SET OUT BELOW, AS WELL AS ALL OTHER APPLICABLE RISKS, ARE ACCEPTABLE TO YOU PRIOR TO PURCHASING ANY HWOOD TOKENS.

YOU SHOULD SEEK PROFESSIONAL ADVICE (LEGAL, TAXATION, FINANCIAL, TECHNICAL OR OTHERWISE) REGARDING YOUR PARTICULAR SITUATION BEFORE PARTICIPATING IN THE HWOOD TOKEN SALE, HOLDING THE HWOOD TOKENS OR USING THE PLATFORM.

(a) Developmental nature of the Platform

The Platform remains at a developmental stage as of the date and may undergo significant changes before it is released. Various features of the Platform, including (but not limited to) its terms and conditions, fees, structure, purpose, consensus protocol, algorithm, source codes, infrastructure design and other technical specifications and parameters, may be updated and changed frequently without notice.

Further, we may encounter difficulties during development of the Platform, including financial, resourcing and technical difficulties. These difficulties are unpredictable and may be unresolvable.

Development of the Platform may therefore fail, terminate or be delayed at any time for any reason. The Platform or the MetaHollywood Project as a whole may never be realised. Such failure, termination or delay is likely to reduce and may completely obliterate any utility that HWOOD tokens may hold.

(b) Development team risk

The development team currently consists of a limited number of individuals. Changes to the team may therefore adversely impact on the creation and establishment of the Platform.

(c) Incomplete information regarding the Platform

You will not have full access to all the information relevant to MetaHollywood and/or the Platform. We are not required to update you on the progress of the Platform. It is possible that you may not be aware on a timely basis of material adverse changes that have occurred with respect to certain of its investments.

(d) Lack of operating history

MetaHollywood is a start-up and has no operating history or track record that could be

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used (on its own) to evaluate its ability to deliver the Platform. We also face substantial financial and operating risks. We may experience unexpected problems in the areas of product development, marketing, financing, and general management, among others, which frequently cannot be solved. In addition, we may require substantial amounts of financing, which may not be available through institutional private placements, the public markets or otherwise.

(e) No participation rights in Meta Hollywood Limited (“Company”) attaching to HWOOD tokens

HWOOD tokens confers no ownership rights of any kind with respect to the capital of Meta Hollywood Limited (or any of its shareholders, subsidiaries, holding companies, or affiliated entities) nor any rights of payment, remuneration, profit distribution or money reward of any kind.

(f) No assets or property underlying tokens

HWOOD tokens confer no ownership interest in any underlying assets or property. Nothing underpins the value of the HWOOD tokens other than the prospect of the Platform or the MetaHollywood Project.

(g) Replication, modification or enhancement arising from open source nature of Platform

Anyone could replicate, modify or enhance the technologies that underlie the Platform, and readily create competitors for the Platform. These competitors may be more successful than the Platform.

(h) Potential for misuse of the Platform

Services which may be banned, restricted or deemed immoral in certain jurisdictions may potentially use the Platform. The Platform may potentially be used for activities that are illegal in certain jurisdictions. As a result, governmental authorities or regulators may take action against the Platform. This may deter users from using the Platform or may involve the complete shutdown of the Platform.

(i) Reliance on third-party contractors

Development of HWOOD tokens and the Platform, and the operation of the HWOOD token sale, will require third-party contractors with particular expertise in blockchain technology. The availability of such contractors is limited. They may be appointed on a formal or informal basis. If appointed under a service agreement, that service agreement may not be fit for such purpose, and may fail to adequately protect us against the loss caused by or arising in respect of the contractor. There may not be sufficient (or any) such contractors available on terms deemed acceptable by us. The costs associated with any such contractors may be significantly greater than currently estimated. Further, the quality, reliability and timely delivery of services by such contractors may vary significantly.

(j) Utility of HWOOD tokens depends on the Platform

The utility of the HWOOD tokens depends on the success of the Platform, if developed. The Platform may not be popular or widely used, and the Platform may fail to attract a critical mass of users or become obsolete or inviable as a result of various circumstances, including technical advancement and competitors. Such a lack of use or interest could negatively impact the development of the Platform and therefore the potential utility and value of HWOOD tokens.

(k) Competitor success

There are other persons looking to develop a blockchain technologies for enterprises. The Platform seeks to maintain a competitive advantage through its use of new blockchain protocols. Potentially one of these persons could produce, a better, more economical, more accessible, more versatile, more customer friendly or otherwise more favourable product, relative to the Platform. We may make changes to the features and components of the Platform to address market demand and obtain an advantage over comparable products, thus increasing its funding requirements.

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It is possible that a comparable product could become popular due to a perceived or exposed flaw of the Platform that is not addressed by the Company effectively and expediently. Such a product could become more popular than the Platform even if it is not technologically or otherwise superior. There may also be a perceived advantage of a comparable product that includes features not incorporated in the Platform. If this product achieves a significant market share, there may be a range of negative effect or consequences, to which the Platform and the Company shall not be liable for any losses whatsoever arising out of or in connection thereto.

(l) Potential for misuse of the Platform

Services which may be banned, restricted or deemed immoral in certain jurisdictions may potentially use the Platform. The Platform may potentially be used for activities that are illegal in certain jurisdictions. As a result, governmental authorities or regulators may take action against the Platform. This may deter users from using the Platform or may involve the complete shutdown of the Platform.

(m) Speculation may drive demand for HWOOD tokens

Demand for HWOOD tokens may be partially or wholly driven by speculation.

(n) Increase in circulating supply of HWOOD tokens

The circulating supply of HWOOD tokens may increase. You will not necessarily be notified of any increases in the supply of the HWOOD tokens.

(o) Further token sales and development and sale of additional tokens

We reserve the right, from time to time, and without prior notice or consultation, provide additional HWOOD tokens and we may develop additional tokens in respect of the Platform, or otherwise raise funding for the Platform through other means we deem necessary. You will not necessarily receive notice of the provision of additional HWOOD tokens or of any other tokens or fundraising means.

(p) Volatility of HWOOD tokens

The circulation of HWOOD tokens is not our responsibility and we are not obliged to support or otherwise facilitate the secondary trading of HWOOD tokens. As a result, HWOOD tokens may not circulate freely or widely, and may not be listed on any secondary markets.

Even if HWOOD tokens do circulate on secondary markets, the value of HWOOD tokens may be highly volatile. Factors such as perceptions of the Platform or MetaHollywood, delays in the development of the Platform, fluctuations in comparable projects and token sales, market dynamics, regulatory actions and changes, technical advancements, as well as broader economic and political factors, may cause the value of HWOOD tokens to fluctuate or change significantly over a short period of time.

In addition, there may be insufficient liquidity to support an active market in HWOOD tokens, or the market in HWOOD tokens may become susceptible to market manipulation.

(q) Volatility of virtual assets and fiat currencies

Payments are made in virtual assets, USD or other fiat currencies. We may hold the proceeds from the sale of HWOOD tokens in virtual assets or fiat currencies, or a combination of any of them. The value of these fiat currencies and virtual assets may fluctuate significantly over a short period of time as a result of market dynamics, regulatory actions and changes, technical advancements, exchange availability and broader economic and political factors. This volatility is likely to impact the funding that is available for developing the Platform and may affect the utility of HWOOD tokens.

(r) Concentration of token ownership

At any point in time, one or more persons may directly or indirectly control significant portions of the total supply of HWOOD tokens. Acting individually or in concert, these holders may have significant influence over the Platform. They may make decisions that are not in your best interest as a holder of HWOOD tokens.

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(s) Legal status of token, token sale and the Platform is pending

The laws of various jurisdictions may apply to HWOOD tokens, the HWOOD token sale and the Platform. Further the laws governing or in relation to virtual assets and/ or crypto currencies are constantly evolving. The application of these laws and regulations to HWOOD tokens, the HWOOD token sale and the Platform is largely untested, and is subject to change without notice. In particular, any current governmental or regulatory tolerance of virtual assets can change rapidly, and HWOOD tokens may at any time be deemed to be a security, investment, asset or money by governmental authorities or regulators.

On the other hand, new or changing laws and regulations or interpretations of existing laws and regulations may materially and adversely impact the value of the currency in which the HWOOD tokens may be exchanged, if applicable, the liquidity of the HWOOD tokens, and the structure, rights and transferability of HWOOD tokens.

As a result, it is possible that there could be legal disputes over the interpretation of smart contracts used in connection with the Platform, thus undermining the functionality and legality of the Platform and HWOOD tokens.

We may receive formal or informal queries, notices, requests or warnings by governmental authorities and regulators. Action may be taken by governmental authorities and regulators against us or the Platform. As a result of such events, we may be required to discontinue the HWOOD token sale and/or the Platform.

You may also be subject to governmental or regulatory action by participating in the HWOOD token sale, holding of HWOOD tokens and/or using the Platform.

(t) Migration to the Platform

Migration of HWOOD tokens to another blockchain may or may not occur.

It is your responsibility (as a prospective purchaser or holder of HWOOD tokens) and decision whether or not to participate in migration. Failure to participate in any migration, by exchanging the HWOOD tokens for other virtual assets, or failure of the migration to occur, will affect the utility of the HWOOD tokens. We make no warranties, representations or undertaking in respect of any migration, including, but not limited to that it will be uninterrupted, occur at a particular time (if at all), or be secure or free from error.

(u) Tax treatment and accounting

The tax treatment and accounting of virtual assets is a largely untested area of law and practice that is subject to prospective and retrospective changes without notice. Tax treatment of virtual assets may vary amongst jurisdictions. Your participation in the HWOOD token sale, the holding of HWOOD tokens or use of the Platform as a result of or in connection with any purchase, grant, delivery, exercise, vesting, distribution, activation, release, holding, use, appreciation, conversion, sale, exchange, redemption, assignment, transfer, disposal, may attract taxes either now or in the future. We may receive formal or informal queries, notices, requests, or summons from tax authorities and as a result we may be required to furnish certain information about the HWOOD token sale and/or the Platform. You should seek independent professional advice on the tax implications in relation to the HWOOD token sale, use of the Platform and/or other transactions for your particular situation

(v) Reliance on the internet

HWOOD tokens, the token sale and the Platform rely heavily on the internet. However, the public nature of the internet means that either parts of the internet or the entire internet may be unreliable or unavailable at any given time. Further, interruption, delay, corruption or loss of data, the loss of confidentiality in the transmission of data, or the transmission of malware may occur when transmitting data via the internet.

(w) Reliance on Internet infrastructure

The Platform relies on the infrastructure and reliability of the internet infrastructure of the markets in which it operates. There may not be alternative networks or data servers in the event of failures or interruptions with the internet infrastructure. Any unscheduled service

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interruption or failure could result in unavailability or limited performance of the Platform.

(x) Reliance on Ethereum

HWOOD tokens, the token sale and the Platform rely on Ethereum. Ethereum is an open-source software that is built upon experimental technology, namely blockchain. As an open-source project, we will not be represented, maintained or monitored by an official organization or authority. Risks arising from this reliance include (but are not limited to):

- (i) the existence of technical flaws in Ethereum;
- (ii) targeting of Ethereum by malicious persons;
- (iii) majority-mining, consensus-based or other mining attacks on Ethereum;
- (iv) changes in Ethereum's consensus protocol or algorithms;
- (v) decreased community or miner support for Ethereum;
- (vi) rapid fluctuations in the value of ETH;
- (vii) the existence or development of competing networks and platforms;
- (viii) the existence or development of Forked versions of Ethereum;
- (ix) flaws in the Solidity scripting language;
- (x) disputes between Ethereum developers, miners and/or users; and
- (xi) regulatory action against Ethereum developers, miners and/or users.

(y) Conflicts of interest

There may be potential circumstances where the interests of the Company may diverge from those of HWOOD token holders. The Company is not obliged to refrain from such decisions in the interests of the Company. By participating in the HWOOD token sale, each purchaser of HWOOD tokens shall be deemed to have acknowledged these potential conflicts of interest and to have waived any claim with respect to any liability arising from the existence of any such conflicts of interest.

(z) Unknown risks

There are things that will be discovered in the development process which at this point cannot be predicted. In other words, despite the Company's best efforts, The Company may not yet know all the risks that will be associated with the Platform and HWOOD token.

(aa) Cryptographic advancements

Developments in cryptographic technologies and techniques, including (but not limited to) the advancement of artificial intelligence and/or quantum computing, pose security risks to all cryptography-based systems including HWOOD tokens and the Platform. Applying these technologies and techniques to HWOOD tokens and/or the Platform may result in theft, loss, disappearance, destruction, devaluation or other compromises of HWOOD tokens, the Platform or your data.

(bb) Source code changes and flaws

The various source codes used in the token sale and (if and when developed) the Platform are subject to change and may at any time contain one or more defects, weaknesses, inconsistencies, errors or bugs.

(cc) No anonymity when using Ethereum

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Your participation in the HWOOD token sale, holding and transfer of HWOOD tokens and/or use of the Platform (if and when developed) will not be anonymous. Your address and such participation will be recorded on an un-permissioned blockchain, namely Ethereum. It is possible to match addresses to identities.

(dd) Inadequate computing resources

The HWOOD token sale and the Platform will require intensive computing resources. The demand for these resources may exceed our estimates.

(ee) Loss of private key is permanent and irreversible

You alone are responsible for securing your private key, whether or not we hold the private keys on behalf of you.

Losing control of your private key will permanently and irreversibly deny you access to your HWOOD tokens. MetaHollywood will not be able to retrieve or protect your HWOOD tokens. Once lost, you will not be able to transfer your HWOOD tokens to any other address or wallet. You will not be able to realise any value or utility that the HWOOD token may hold now or in future. MetaHollywood shall not be responsible or liable for any losses incurred arising out of or in connection of the loss of your private key.

(ff) Targeting of HWOOD tokens, the token sale, the Platform and MetaHollywood by malicious persons

HWOOD tokens, the HWOOD token sale, the Platform and MetaHollywood may be targeted by malicious persons who may attempt to steal HWOOD tokens or the sale proceeds, or otherwise intervene in the HWOOD token sale, the Platform or MetaHollywood.

This includes (but is not limited to) interventions by way of:

- (i) distributed denial of service;
- (ii) Sybil Attacks;
- (iii) phishing;
- (iv) social engineering;
- (v) hacking;
- (vi) smurfing;
- (vii) malware;
- (viii) Double Spending;
- (ix) majority-mining, consensus-based or other mining attacks;
- (x) misinformation campaigns; and
- (xi) spoofing.

(gg) Targeting of data through the platform

We will have access to a large amount of information through the Platform, and the improper use or disclosure of such information could harm its reputation and/or the operation of the Platform. We may experience security breaches and be subject to attacks, which may compromise the security of the information stored or controlled by us. We may not have the resources or technical sophistication to anticipate or prevent rapidly evolving types of cyber-attacks. Failure to do so would result in a loss in confidence of our business and the Platform.

(hh) Targeting of Purchaser by malicious persons

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Malicious entities may target you in an attempt to steal any HWOOD tokens or cryptocurrencies that you may hold, or to claim any HWOOD tokens that you may have purchased. This may involve unauthorised access to your digital wallet, your private keys, your virtual assets addresses, your Account, your email or social media accounts, as well as unauthorised access to your computer, smartphone and any other devices that you may use.

You alone are solely responsible for protecting yourself against such action(s).